

# Tri Region Conference Leadership Workshop May 13-15, 2015

---

Please join us for an intensive series of Leadership Training Activities at the Tri Region Conference May 13-15, 2015 in San Diego. Registration at <http://www.sandiegocsi.org/tri-region-conference.html>. Up and coming leaders this is a great way to learn about how other members and chapters work with the same issues. Meet people from all over the western US and build a support network to help you be successful not only in leadership but in your career as well.

## Wednesday,

Evening 5 PM - 7 PM A mixer to help us meet each other -- leaders from 3 Regions, 30 chapters.

## Thursday

8:30 -10:00 AM **Working with Volunteers and Leaders**

Start with a mock board meeting then learn how to make your dinner and education meetings serve multiple purposes for the chapter. Presented by Rietta McCain CSI CCCA and Valarie Harris FCSI CCPR. Your choice of coaching session:

- Working with Volunteers by Valarie Harris FCSI CCPR
- Transitioning Leaders by Craig Mount CSI CCS, Institute Board of Directors
- What I Wish I'd Known by Bob Sharman, CSI CDT, President Sacramento CSI

10:30 – noon **Certification and Construction Educators**

There are lots of things going on with Certification at Institute, learn the latest and how to best help candidates be successful. Presented by Ann Baker FCSI CCS CCCA, David Vaughan CSI CCPR and Stephen Nash FCSI CCS CCCA. Your choice of coaching session:

- Certification Training by Webinar, Kathryn Marek CSI CCCA
- Certification Training can be in Many Different Formats, Lee Orosco, FCSI CCS

11:30 --noon **CSI and Construction Educators, Let's Help Each Other**

Come see the latest "Tools" & "Tested Suggestions" about how to build a strong partnership with local Colleges. Be part of the phase one roll-out of a national plan to increase the view of CSI as a welcome interactive resource for Construction Educators. Find out how to use this to revitalize your Chapter. Presented by Gene Fosheim CSI CCS, Institute Academic Programs Committee Chair and Duane Johnson FCSI CDT.

2:00 – 3:30 PM      **Programs**

An interactive session to share ideas about programs that work among many chapters. Moderated by Jori Smith CSI CDT, Cherise Schacter CSI CDT and Rietta McCain CSI CCCA. Your choice of coaching session:

- What Makes a Good Monthly Program Speaker, Ed Buch CSI CCS
- Tours and Field Trips, Monique Birault CSI CDT
- Education Seminars, Cherise Schacter CSI CDT

4:00 – 5:00 PM      **The Mission and CSI Who?**

Institute President Bob Simmons FCSI CCPR and CSI Director of Communications Joy Davis CSI CCPR will discuss the Mission of CSI and a lively and interactive session to help us communicate it easily.

## Friday

8:00 – 9:30 AM      **Finances for ALL Leaders**

What you need to know about your fiduciary responsibilities as a board member, safe practices, budgeting and keeping track of the chapter's money by Bob Simmons FCSI CCPR and Bob Siegrist CSI CDT. Your choice of coaching session:

- Fund Raising, Ernie Casias CSI CDT
- How We Budget, Jori Smith CSI CDT
- Government Requirements, Bob Siegrist CSI CDT

10:00 – 11:30 AM      **Strategic Planning**

In order to go somewhere you need a plan. With the leadership of Rietta McCain CSI CCCA and Ron Geren FCSI CCS CCCA we will be planning something for our chapters.

1:00 – 1:50 PM      **Membership**

An interactive session to generate ideas for our chapters to help retain members, how can we help people get what they want from their membership. Lead by Jennie Guida CSI and David Bishton CSI CCS CCCA.

What brings thousands of construction students together each year in one place? Associate Schools of Construction Students Competition. Learn how CSI is involved from Duane Johnson FCSI CDT and Gene Fosheim CSI.

1:50 – 2:00 PM      **Wrap Up**

Georgia Spencer CSI CDT, Jori Smith CSI CDT and Eric Camin CSI Region Presidents.